CURRICULAM VITAE

OF

**K.M. MORTUZA ALI**

**1. PERSONAL INFORMATION:**

**Name : KAZI MD. MORTUZA ALI**

Father’s Name : Kazi Abdul Motalib

Mother’s Name : Tahsina Begum

Date of Birth : **01-11-1948**

Nationality : **Bangladeshi**

Communication Address : Dilkusha Center (Level-9), Suite # 904, 28, Dilkusha C/A, Dhaka-1000.

 Phone: +88-02-9559112

 E-mail: mortuzaalimd@yahoo.com, dg@bipdedu.org

Present/Permanent Address : 6/1, Eskaton Garden, Triumph Tower, Flat # B-8, Dhaka-1217.

 Hand set: 01713-035109.

**2. Education:**

* L.L.B. from University of Dhaka in 1988.
* Associate of Chartered Insurance Institute (ACII) London in 1984.
* Diploma in Professional shipping, Norwegian Shipping Academy, Oslo (1983).
* M. Com in Management from University of Rajshahi, Bangladesh in 1969.
* B. Com (Hons) in Management from University of Rajshahi, Bangladesh in 1968.

**3. Membership of Professional Association/Organizations:**

* Fellow of Islamic Economics Research Bureau (Dhaka)
* Fellow of Norwegian Shipping Academy (Oslo)
* Member, Asia Pacific Risk & Insurance Association (Singapore)
* Member, Bangladesh Society of Training & Development (Dhaka)
* Member, Governance and Ethics Board of Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI), Bahrain.
* Member, Development Committee of International Cooperative and Mutual Insurance Federation (ICMIF), U.K.

**4. Employment record relevant to the assignment:**

|  |  |  |
| --- | --- | --- |
| I | Period | October 2015 to till now |
| **Employing organization** | Bangladesh Institute for Professional Development |
| **Title/Position** | Director General (Honorary) |
| **Contact info for references** | Amira Sayeeda Binte AnwarEmail: amirasayeeda.bd@gmail.com |
| **Country** | Bangladesh |
| **Summary of activities performed relevant to the assignment:****BIPD organized Seminar:-*** Seminar on “Present Market Scenario & Challenges of Bangladesh Insurance Sector”.
* Seminar on “Income Protection Plan for Bangladesh Immigrants: Suitable Product Ideas”
* Seminar on Protecting the poor: Emerging Micro Insurance Markets in South Asia
* Seminar on Appropriate Takaful Models of Islamic Life Insurance
* Seminar on How to Raise Standard of Bangladesh Insurance Market?
* Seminar on How to enhance the image of Insurance Industry.

**Services of BIPD*** Training to Agents of Life and Non-Life insurance
* Training to Employer of Agents of Life Insurance and Non-Life Insurance
* Training to Agents and Employer of Agents of Family Takaful Operators
* Training of Capital Market operations
* Publication of professional text books
* Training on Development Management
* Training on Agency Management and Development Administration
* Foundation Training for Fresh Desk Executives
* Basic Training for Salesman
* Special Training on Underwriting and Policy Servicing
* Special Training on Claims Management
 |
| II | Period | September 2015 to May 2019 |
| **Employing organization** | Prime Islami Life Insurance  |
| **Title/Position** | Chief Consultant to the Board  |
| **Contact info for references** | CS PILILEmail: pililbd@gmail.com  |
| **Country** | Bangladesh |
| **Summary of activities performed relevant to the assignment:****Activities Performed:*** Historical Perspective and Overview of Bangladesh Life Insurance Sector.
* Ethics & Concept of Islamic Insurance (Takaful).
* Governance and management of Islamic Insurance (Takaful).
* How to Improve Risk Management Practices in Takaful.
* How to enhance Internal Control of Takaful Operator.
* Guidelines for Takaful operation, customer relation and professional development.
* Guidelines for Assessing Solvency, Capital Adequacy and Achieving Operational Efficiency
* Guidelines for maintaining stability and sound growth of Takaful Business.
* Guidelines for Enhancing Productivity.
* Guidelines for Quality Sales Management.
* Guidelines for Protecting Customer’s Interest and Enhancing Quality Customer Services.
* Critical Review on managing total quality.
* Guidelines for an Ideal Operational and Sharia Governance Framework.
* How to enhance Efficiency of Agency Management of Takaful Operator.
* How to Rationalize Financial Management?
* Critical Review of Performance Measurement and Performance Management.
* Towards Digitization of PILIL for Business Excellence and Customer Satisfaction.
 |
| III | Period | October 2002 to September 2015 |
| **Employing organization** | Prime Islami Life Insurance  |
| **Title/Position** | Managing Director(CEO)  |
| **Contact info for references** | CEOEmail: pililbd2015@gmail.com  |
| **Country** | Bangladesh |
| **Summary of activities performed relevant to the assignment:*** In the process of materializing company’s vision several customer oriented innovative products have been developed.
* Within a short span a time the company has created a franchise value in the market.
* Out of 78 Insurance companies in the market, Prime Islami Life Insurance Limited has been able to ensure highest ethical and standard services by upholding the values of Islam and Quality Management System and is the Pioneer ISO 9001-2015 certified life Insurance company in Bangladesh.
* The company has undertaken a massive plan to provide online IT facilities.
* Prime Islami Life Insurance Limited has been assigned ‘A+’ rating.
* Prime Islami Life Insurance Limited is successfully operating five micro takaful products for the poor of Bangladesh.
 |
| IV | Period | July 1995 to September 2002 |
| **Employing organization** | Bangladesh Insurance Academy (BIA) |
| **Title/Position** | Chief Executive (Director) |
| **Contact info for references** | Mr. Muhammad Amzad HossainEmail: bangladeshinsuranceacademy@gmail.com |
| **Country** | Bangladesh |
| **Summary of activities performed relevant to the assignment:*** During the period from **5th July 1995 to 30.09.2002** served as Chief Executive of the Bangladesh Insurance Academy (BIA). Served as Editor of “Insurance Journal”; Examiner of Associateship course of BIA.
 |
| V | Period | December 1991 to July 1995 |
| **Employing organization** | Bangladesh Shipping Corporation  |
| **Title/Position** | General Manager (Insurance & Claims)  |
| **Contact info for references** | GM Mr. Md. Abdus SamadEmail: gm-dhk@bsc.gov.bd  |
| **Country** | Bangladesh |
| **Summary of activities performed relevant to the assignment:*** During the period from **01.12.1991 to 2nd July 1995**, served as General Manager Bangladesh Shipping Corporation. Dealt with customers in home and abroad for business development, operations and agency management of Far Eastern & West Asian-Gulf countries.
 |
| VI | Period | April 1984 to December 1991 |
| **Employing organization** | Bangladesh Shipping Corporation  |
| **Title/Position** | Deputy General Manager (Insurance & Claims)  |
| **Contact info for references** | Mr. Abu Safayat Muhammad Shahe Dul IslamGeneral Manger (Admin)Email: gm-admin@bsc.gov.bd |
| **Country** | Bangladesh |
| **Summary of activities performed relevant to the assignment:*** During the period from **April 1984 to December 1991** served as Deputy General Manager of Bangladesh Shipping Corporation with responsibilities for Marketing, Market Research and Agency contracts.
 |
| VII | Period | November 1979 to April 1984 |
| **Employing organization** | Bangladesh Shipping Corporation  |
| **Title/Position** | Assistant General Manager (Insurance & Claims)  |
| **Contact info for references** | Khaled Mahmud (Deputy Secretary)Email: secy@bsc.gov.bd  |
| **Country** | Bangladesh |
| **Summary of activities performed relevant to the assignment:*** During the period from **November 1979 to April 1984** served as Assistant General Manager (Insurance & Claims) of Bangladesh Shipping Corporation with the responsibility of settling cargo & liability claims of ship-owners and recovery from Protecting & Indemnity Club, Marine hull claims adjustment.
 |
| VIII | Period | July 1974 to November 1979 |
| **Employing organization** | Bangladesh Shipping Corporation  |
| **Title/Position** | Commercial Officer (Insurance)  |
| **Contact info for references** | Khaled Mahmud (Deputy Secretary)Email: secy@bsc.gov.bd |
| **Country** | Bangladesh |
| **Summary of activities performed relevant to the assignment:*** During the period from **November 1974 to April 1979** served as Commercial Officer Insurance) of Bangladesh Shipping Corporation with the responsibility of settling cargo & liability claims of ship owners and recovery from Protecting & Indemnity Club.
 |
| IX | Period | November 1970 to July 1974 |
| **Employing organization** | Habib Bank Ltd./Agrani Bank  |
| **Title/Position** | Junior Officer  |
| **Contact info for references** | Mr. Mohammad Shams-Ul-IslamEmail: mdagrani@agranibank.org  |
| **Country** | Bangladesh |
| **Summary of activities performed relevant to the assignment:*** During the period from **November 1970 to July 1974** served as Officer of Habib Bank ltd. /Agrani Bank with the responsibility of management and operation of branch.
 |

**5.** **Assignment/ Project:**

* TA 8994: Third Capital Market Development Program.
* PILIL’s Present Scenario and Future Action Plan.
* Enhancement of Governance and Capacity of the Insurance Sector
* Social Health Insurance”, “Operational Mechanism for Social Health Insurance in Poverty Prone sub-district of Bangladesh: Development of Tools & Guidelines.
* Prospects and Constrains of Insurance services in Micro Credit Industry of Bangladesh.
* Promotion of Family Takaful and Micro Takaful in Bangladesh.
* Human Resource Development of Bangladesh Insurance Industry.

**05. Articles & Publications: More than 10 books published & more than 80 articles published in different organizations.**

**06**. **Countries visited:** Pakistan, India, SriLanka, Nepal, Thailand, Malaysia, Singapore, Hong Kong, United Arab Emirates, Jordan, Syria, Iraq, K.S.A, Sudan, Norway, Sweden, Denmark, Germany, England, U.S.A., Australia, Netherlands, Vietnam, Switzerland, Indonesia, Japan, China, Italy, Egypt, Morocco and Bahrain.